

# Daily Report

## CSE Trade Summary

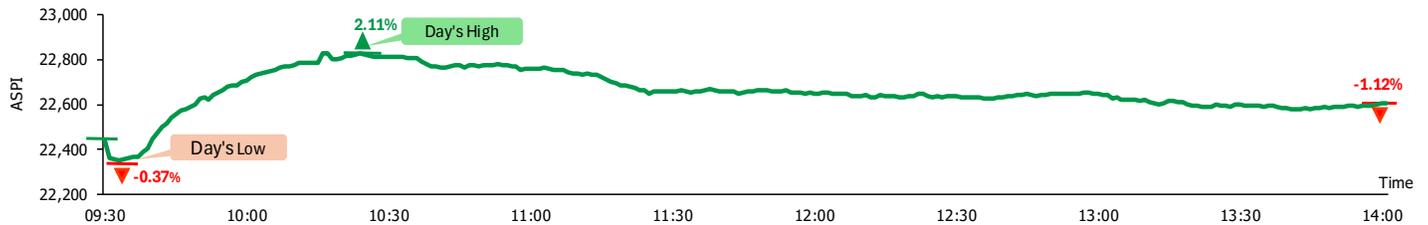
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,577.4	22,443.4	134.0	0.6	(46.9)	(0.2)
S&P SL 20 Index	6,357.7	6,313.7	44.0	0.7	200.3	3.3
RSI	26.2	21.2				
Value of Turnover (LKR Mn)	4,680.4	9,561.7	(4,881.2)	(51.0)		
TRI on All Share (ASTRI)	34,405.6	34,199.0				
Foreign Purchases (LKR Mn)	125.2	288.2				
Foreign Sales (LKR Mn)	220.2	347.8				
Foreign Net Flow (LKR Mn)	(95.1)	(59.6)				
Volume of Turnover (No. in Mn)	171.3	371.7				
Market Capitalization (LKR Bn)	8,021.7	7,970.4				

Market Valuation	
PER (x)	11.2
PBV (x)	1.4
DY (%)	2.8
	22,347.60

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
04-Mar-2026	22,443.38	22,833.21	389.83	22,360.40	-82.98	22,577.41	134.03	0.60%



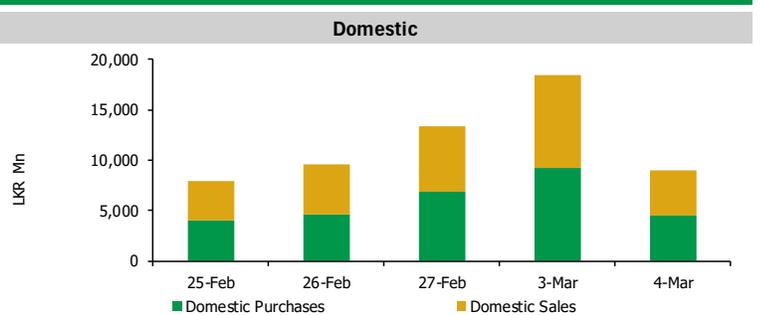
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
PARA	466.8	86.8	0.2
LAMB	1,361.3	243.8	0.2
LPRT	714.5	95.8	0.2
AINS	34.0	3.9	0.1
CIT	475.0	49.0	0.1

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
KZOO	13.8	(6.9)	(0.3)
SFCL	563.0	(187.5)	(0.2)
RHTL	25.0	(2.2)	(0.1)
PEG	36.9	(3.1)	(0.1)
SMOT	1,273.0	(81.8)	(0.1)

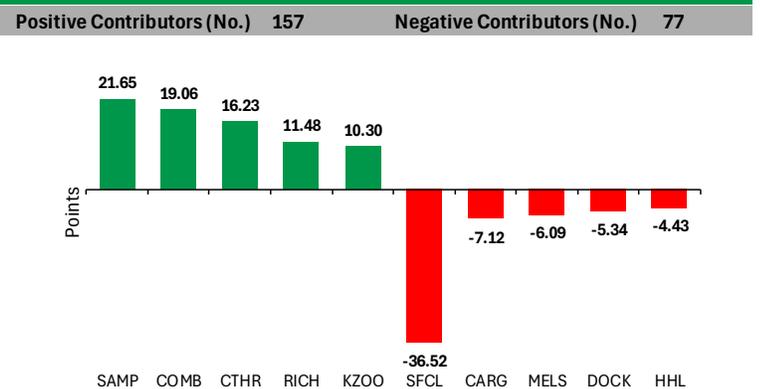
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
AEL	963,114	75.00	72,001,769
DOCK	355,000	140.00	49,700,000
SPEN	150,000	150.00	22,500,000
CDB	57,000	385.00	21,945,000
ACL	216,000	97.00	20,952,000

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

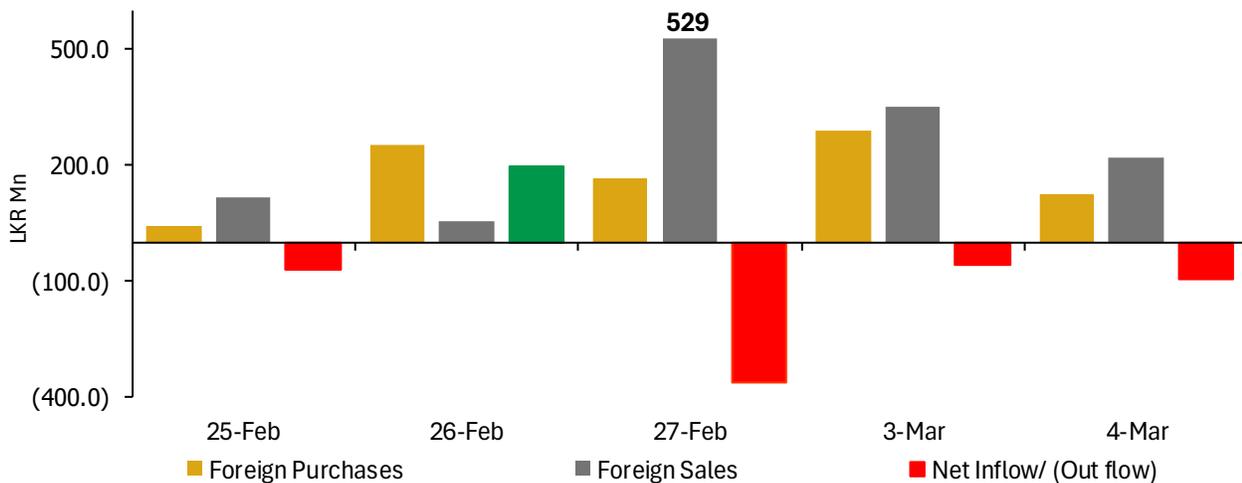
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
LFIN	25.52	JKH	(60.20)
TJL	19.09	DOCK	(53.70)
TAP	18.00	ACL	(29.01)
CIC(X)	3.84	CINS(X)	(13.13)
RICH	2.74	HHL	(9.48)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	13,843	30,144	(16,300)

\*From January 02 to March 4, 2026

## Foreign Activities During Last 5 Days



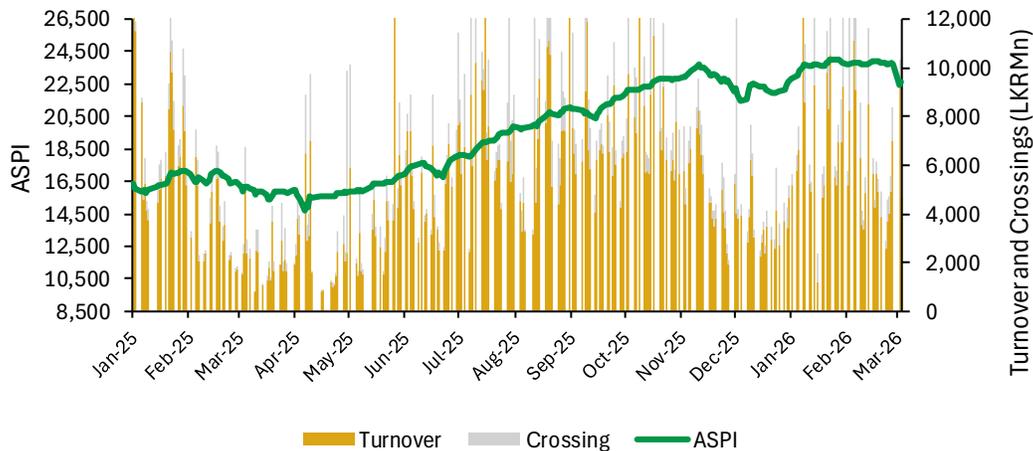
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	14,242	6,581	46%

\*Upto March 04, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,508,892,515.30	29.46%
Diversified Financials	700,799,686.95	13.68%
Banks	695,185,199.05	13.57%
Real Estate Management & Development	695,185,199.05	13.57%
Food, Beverage & Tobacco	415,892,274.50	8.12%
Materials	314,086,177.90	6.13%
Insurance	227,308,511.90	4.44%
Retailing	180,226,164.15	3.52%
Consumer Durables & Apparel	82,629,224.50	1.61%
Transportation	51,694,251.80	1.01%
Energy	49,539,365.20	0.97%
Consumer Services	45,612,957.60	0.89%
Utilities	43,498,459.00	0.85%
Health Care Equipment & Services	31,490,642.65	0.61%
Telecommunication Services	28,354,639.80	0.55%
Commercial & Professional Services	26,294,380.65	0.51%
Software & Services	15,485,133.50	0.30%
Food & Staples Retailing	9,481,204.05	0.19%
Automobiles & Components	392,856.50	0.01%
Household & Personal Products	186,953.10	0.00%

Source: CSE